European Geothermal Energy Council EGEC



- Established in 1998
- Located in Brussels, Belgium Renewable Energy House
- Member of IGA (International Geothermal Association), EREC, (European Renewable Energy Council), EUFORES (European parliamentary network)
- 87 members from 23 different European countries

The voice for geothermal energy in Europe

EGEC members



- National geothermal associations, for example :
 - GtV (Germany)
 - APPA (Spain)
 - HGA and HTES (Hungary)
 - NVOE & Stichting Platform Geothermie (Netherlands)
 - SVG/SSG (Switzerland)
- Industry sector, for example :
 - G.E.I.E Soultz, Schlumberger, GPC IP (France)
 - Porcio, Pannergy, CEGE (Hungary)
 - Mannvit (Iceland)
 - Turboden (Italy)
 - Petratherm (Spain)
 - Geowatt (Switzerland)
- Public organizations, for example:
 - BRGM, ADEME (France)
 - ISOR (Iceland)
 - CRES (Greece)
 - CEGE Larderello (Italy)
 - Univ. Darmstadt (Germany)

EGEC - Organisation



- EGEC Board
 - Burkhard Sanner, President (Germany)
 - Tevfik Kaya, Vice President (Zorlu, Turkey)
 - Peter Seibt. Vice President (GTN Engineering, Germany)
 - Miklos Antics, Secretary (GPC GeoProduction, France/Romania)
 - Christian Boissavy, Treasurer (Geopetrol, France)
 - Doina Cucueteanu, Member (ASA, Romania)
 - Olafur Flovenz, Member (ISOR, Iceland)
- EGEC Thematic Coordinators 2007-2010
 - Coordinators for Science, R&D: F Boissier (France) & R Minder (Switzerland)
 - Coordinators for Policy: P Ungemach (France) & R Goodman (Ireland)
 - Coordinator for Electricity: R Bertani (Italy)
 - Coordinator for H&C: E Mands (Germany)

EGEC - Activities



- Communication, general promotion of geothermal energy use in Europe and of EGEC: website: <u>www.egec.org</u>; newsletter, brochures, events
- Projects: K4RESH, Ground Reach, GTRH, Restmac, Geotrainet...
- Papers:
- EGEC Brussels declaration 2009
- EGEC Geothermal Research Agenda 2008-2030
- Geothermal h&c Action Plan 2007

EGEC Brussels Declaration 2008



- perspective to 2030 -

 The numbers we set now in 2009 for the year 2030 might be achieved with RES Directive and national measures:

Targets for all of Europe (EU-27 and the rest)

				<u>/</u>
	2007	2010	2020	2030
Heating				
capacity installed	14'114 MW	20'000 MW	50'000 MW	80'000 MW
heat delivered	3,8 Mtoe	5,5 Mtoe	13,7 Mtoe	22 Mtoe
Electric power, conservative approach				
capacity installed	960 MW	1'300 MW	5'000 MW	15'000 MW
power delivered	6.9 TWh/y	9.8 TWh/y	39 TWh/y	117 TWh/y
Electric power, ecologically driven approach				
capacity installed	960 MW	1'300 MW	10'000 MW	30'000 MW
power delivered	6.9 TWh/y	9.8 TWh/y	78 TWh/y	234 TWh/y

EGEC Research agenda 2008



- EGEC proposes a R&D agenda to foster the development of geothermal energy and lower its cost.
- The R&D needs were determined through a consultation process among the geothermal community

Priorities :

Deep geothermal:

- Drilling improvements
- Resource identification
- Enhanced geothermal systems

Shallow geothermal:

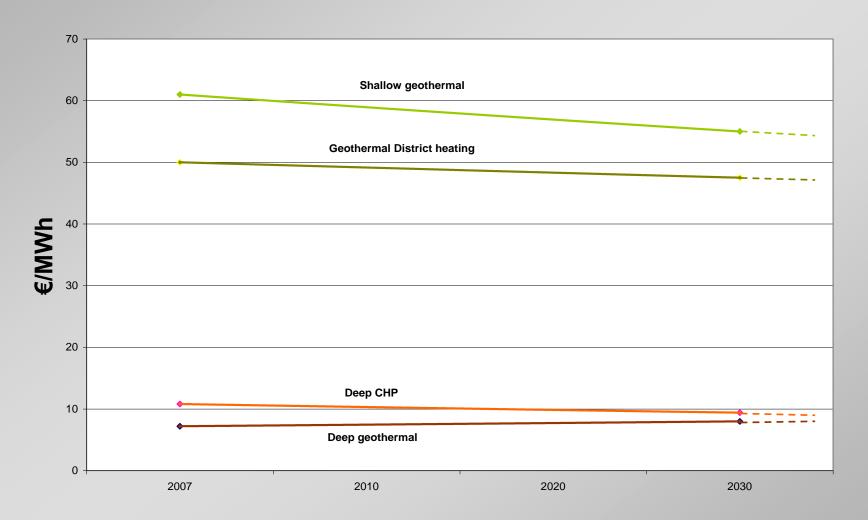
- Heat pumps
- Hybrid systems
- Energy storage



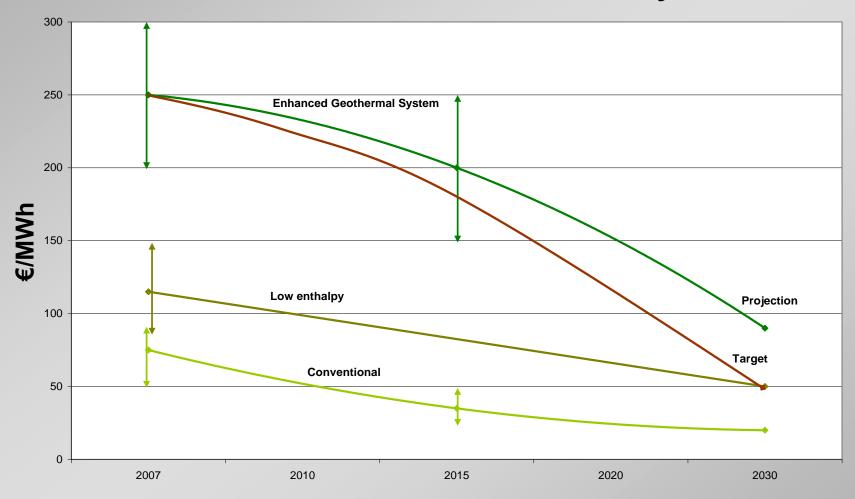
RESEARCH AGENDA FOR GEOTHERMAL ENERGY Strategy 2008 to 2030



Geothermal heat



Geothermal electricity



ETP-RHC: a European technology platform dedicated to renewable heating and cooling



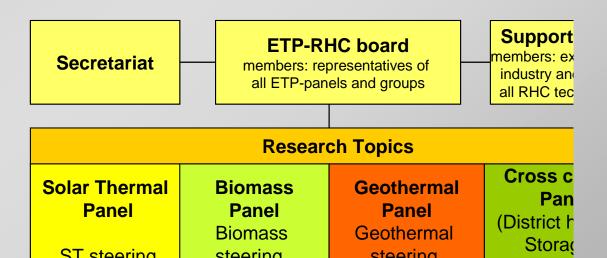
What is a technology platform?

At the initiative of the Commission and industry, "Technology Platforms" are being set up, which bring together companies, research institutions, the financial world and the regulatory authorities at the European level to define a common research agenda and strategy which should mobilise a critical mass of - national and European - public and private resources

Why a RHC technology platform?



- EGEC has been asking for a geothermal technology platform
- ESTIF proposed a TP on solar thermal
- European Commission position :
 - the TPs don't reach the "critical mass"
 - Let's make a common platform dedicated to renewable heating and cooling



The geothermal panel gives the opportunity for the EGEC geothermal community to gain visibility

Advantages:

- An easy access to European decision makers
- A support from European commission
- Synergies with others renewables

Disavantages:

It is restricted to H&C

...but

- underground technologies are common issues for H&C and electricity production
- Combined heat and power has a huge potential in continental Europe

The geothermal panel



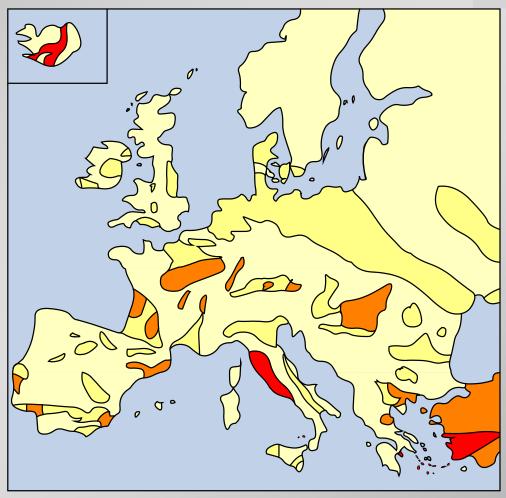
- Proposed structure :
 - Steering committee : around 15 members, chosen by a selection committee on following criteria
 - Proposed Focus groups :
 - Shallow geothermal (heat pumps)
 - Deep geothermal
 - Combined heat and power
 - Market and regulation
 - Training and communication
- Kick-off meeting: 26th of June, in Brussels

It's Next week!!

For more information:



www.egec.org



Thank you for your attention!